

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 6, 2001

REGISTRATION NO.: 24022 BOOK: 85 PAGE: 276
BONDS ISSUED BY: Wellsville Middletown R-I School District
AMOUNT OF ISSUE: \$2,200,000.00 COUNTY: of Montgomery
DATE OF ISSUE: June 12, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquisition, construction, furnishing and betterment of school facilities, including, the construction, equipping and furnishing of additional classrooms at the Wellsville and Middletown Elementary Schools, Wellsville Middle School and High School and to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.500%	\$ 25,000.00	03/01/2003
3.800%	25,000.00	03/01/2004
3.900%	25,000.00	03/01/2005
4.000%	25,000.00	03/01/2006
4.100%	50,000.00	03/01/2007
4.200%	50,000.00	03/01/2008
4.300%	50,000.00	03/01/2009
4.400%	50,000.00	03/01/2010
4.500%	75,000.00	03/01/2011
4.650%	75,000.00	03/01/2012
4.750%	115,000.00	03/01/2013
4.850%	120,000.00	03/01/2014
4.900%	130,000.00	03/01/2015
5.000%	135,000.00	03/01/2016
	250,000.00	03/01/2017 *
	250,000.00	03/01/2018 *
	250,000.00	03/01/2019 *
	250,000.00	03/01/2020 *
	250,000.00	03/01/2021 *
5.200%	1,250,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 through March 1, 2016 may be redeemed on and after March 1, 2006 (without premium). Bonds maturing on March 1, 2021 may be redeemed on and after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$2,173,900.00
INTEREST RATE: 5.1466%
ASSESSED VALUATION: \$21,824,490
INDEBTEDNESS: (Including this issue) \$2,230,000
NOTICE OF ELECTION: Published two newspapers March 21 and 28, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...388; No...253
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable